

Stewart's Federal Credit Union

INVITES YOU TO ATTEND THIS SPECIAL EDUCATIONAL EVENT

Time

Tuesday
Sept 17th, 2024
5:00 PM

Place

Equitable Advisors Office
101 State Farm Place
Malta, NY 12020

Refreshments will
be provided.

There will be Hearty
Appetizers and Soft
Drinks available to be
enjoyed by our guests.

RSVP

By Wednesday, Sept 11th,
2024 to Sandy Lowe at
518-581-1201 ext. 3925
or slowe@stewartscu.com
Seating is limited so please reserve today!

SHARE YOUR LOVE: ESTATE PLANNING WITH A HEART

Put our knowledge on your side

This practical, sensitive workshop can help you face the difficult process of centralizing financial, legal and personal information so family and friends can take care of you and know how you would like end-of-life issues handled.

Attendees will receive digital access to Share Your Love which can help organize the details of your will, social security number, passwords to your computer/online accounts, and many other practical details.

At this workshop we will cover:

- Estate Planning Documents
- The Importance of Powers of Attorney — Medical and General
- Details on the Contents and Use of the Family Love Letter

OUR SPEAKERS:
Colleen Kavanaugh, ChFC
Financial Consultant