



**Stewart's
Federal Credit Union**

PAY-ON-DEATH AGREEMENT (Optional Service)

Account Owner & Account #:

Joint Account Owner(s), if any:

If all account owners are deceased, the funds in the will become property of the beneficiary(ies) shown below, subject to the credit union's policies with respect to paying, after death, setoffs, withdrawals, and other charges against this account. Any surviving account owner(s) may change this agreement at any time.

Beneficiary(ies): (FIRST, MIDDLE, LAST/RELATIONSHIP)

1. _____

2. _____

3. _____

(Note: Organizations, associations, or charities may not be listed as a beneficiary, only individuals or Trusts. All beneficiaries will be primary, no contingent beneficiaries will be accepted. Upon death of account owner(s), all funds will be equally divided between the then -surviving named beneficiaries. This Pay-On-Death Agreement supersedes any previous Pay-On-Death Agreement.)

All Account Owners must sign below:

_____ /_/_/_
Signature of Account Holder Date

_____ /_/_/_
Signature of Joint Account Holder Date

_____ /_/_/_
Signature of Joint Account Holder Date